

PRE-QUALIFICATION FORM

(Fax to 508-347-0020 or 603-457-7694)

Realtor Name: _____	Phone #: _____
Purchase Price: \$ _____	Total money down: \$ _____
Property Type: <input type="checkbox"/> Single Family <input type="checkbox"/> Condo <input type="checkbox"/> Multifamily (#__Units)	
Will this be your primary residence? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, then: <input type="checkbox"/> Vacation <input type="checkbox"/> Investment	
Property Address: Street _____	City _____ State _____
Annual Property Tax: \$ _____	Monthly Assoc. Fee: \$ _____ Estimated closing date: _____

PRIMARY BORROWER

PERSONAL INFORMATION

First Name: _____ Middle Initial: _____ Last Name: _____
Social Security #: _____ Age: _____ Yrs of School: _____
Married: Yes No # of Dependents: _____ DOB: ___/___/___
Phone #: _____ E-mail: _____

CURRENT ADDRESS

Street: _____ City: _____ State: _____ Zip: _____
Type: Own Rent # of Years: _____ Monthly mortgage/rent: \$ _____

PREVIOUS ADDRESS (if at current address for less than 2 years)

Street: _____ City: _____ State: _____ Zip: _____
Type: Own Rent # of Years: _____

EMPLOYMENT

Employer: _____ City: _____ State: _____
Phone #: _____ Title: _____
Self Employed: Yes No Years on this job: _____ Years in occupation: _____
Gross Annual Income: \$ _____ Is any income from bonus or commission? Yes No
Please note any income that is out of the ordinary: _____

PREVIOUS EMPLOYMENT (if currently employed for less than 2 years)

Employer: _____ City: _____ State: _____
Self Employed: Yes No Years on this job: _____ Years in occupation: _____
Gross Annual Income: \$ _____ Is any income from bonus or commission? Yes No
Please note any income that is out of the ordinary: _____

ASSETS (Borrower and Co-borrower)

Checking – Bank Name: _____	Balance: \$ _____
Savings – Bank Name: _____	Balance: \$ _____
Retirement Account: _____	Balance: \$ _____
Retirement Account (2): _____	Balance: \$ _____
Brokerage Account: _____	Balance: \$ _____
Other: _____	Balance: \$ _____

CO-BORROWER (if applicable)

PERSONAL INFORMATION

First Name: _____ Middle Initial: _____ Last Name: _____
Social Security #: _____ Age: _____ Yrs of School: _____
Married: Yes No # of Dependents: _____ DOB: ____/____/____.
Phone #: _____ E-mail: _____

CURRENT ADDRESS (If different than Primary Borrower)

Street: _____ City: _____ State: _____ Zip: _____
Type: Own Rent # of Years: _____

EMPLOYMENT

Employer: _____ City: _____ State: _____
Phone #: _____ Title: _____

Self Employed: Yes No Years on this job: _____ Years in occupation: _____

Gross Annual Income: \$ _____ Is any income from bonus or commission? Yes No

Please note any income that is out of the ordinary: _____

PREVIOUS EMPLOYMENT (if currently employed for less than 2 years)

Employer: _____ City: _____ State: _____

Self Employed: Yes No Years on this job: _____ Years in occupation: _____

Gross Annual Income: \$ _____ Is any income from bonus or commission? Yes No

Please note any income that is out of the ordinary: _____

BASIC INFORMATION

YES NO

Are you a first time homebuyer?

Have you ever declared Bankruptcy?

Have you had property foreclosed?

Are you a U.S. citizen?

Are you a permanent resident alien?

NOTES

Please note any special requests or any details that may affect your qualification:

SIGNATURE

Primary Borrower: _____ Date: _____

Co-Borrower: _____ Date: _____